



Institute for Capacity Development (ICD)

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Project Finance Management

Course Objectives

On completion of the course, participants should be able to:

- Assess the commercial objectives of the parties involved in a Project Finance;
- Identify of the major qualitative and quantitative risks in a Project Finance;
- Identify of potential problem projects and management of problem situations
- Better structure their project finance deals
- Understand essential credit issues in assessing project finance proposals
- Get to grips with funding choices and capital structuring issues
- Gain the perspective of the equity investor
- Understand corporate distress and implications for project finance

Target Group

- Project finance Managers
- Project coordinators
- Senior project Analysts
- Heads of Projects
- Senior Project Officers
- Project Controllers
- Donor Coordination officers
- Development Consultants and Officers

Course Outline

- Project Finance Overview
- Who uses project finance and why
- Project Structure
- Project Appraisal and Evaluation
- What is a Project?
- The Project Cycle
- Project Planning Techniques
- Project Quality
- The Measurement of Project Performance
- Sources of Finance
- The Project Finance Process
- Quantitative Techniques for Project Finance Analysis
- Investment Appraisal Techniques
- Social Cost-Benefit Analysis

- Cash Flow Analysis
- Financial Modelling in Project Analysis
- Risk & Uncertainty Analysis in Project Appraisal
- Analysing External Project Risks
- Sponsors and Lenders/ The Lender's Risk Analysis
- Multilateral agencies/development banks
- Project Financing Documentation
- Infrastructure Project Finance
- Rationale for public to private projects (PPP)
- The PFI/PPP process
- Database Management
- Action Planning

Dates: 04th – 15th December 2017

Duration: 2 Weeks

Course Costs: US\$3150

Venue: Windhoek, Namibia